2015 ANNUAL RESULTS

SOLID RESULTS THANKS TO OUR INTEGRATED AND DIVERSIFIED MODEL

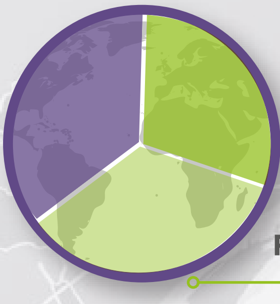
€42.9bn
+9.6% vs. 2014
REVENUES

€7.3bn
+7.3%* vs. 2014
NET INCOME ATTRIBUTABLE TO EQUITY HOLDERS, EXCLUDING EXCEPTIONAL ITEMS

€6.7bn
NET INCOME ATTRIBUTABLE TO EQUITY HOLDERS

* This percentage excludes the exceptional items and the first contribution to the single resolution fund

A GOOD PERFORMANCE IN ALL MAIN ACTIVITIES



DOMESTIC MARKETS **€15.9bn** +1.6% vs. 2014

CORPORATE & INSTITUTIONAL BANKING **€11.7bn** +13.2% vs. 2014

INTERNATIONAL FINANCIAL SERVICES **€15.3bn** +14.5% vs. 2014

· Corporate and Institutional Banking: financing and investment solutions for corporates and institutional investors.
· International Financial Services: retail-banking activities outside the euro zone, insurance, consumer finance, private banking, asset management and real-estate services.
· Domestic Markets: retail-banking activities in the euro zone, full-service vehicle leasing, other leasing solutions, savings & online brokerage.

A SOLID ORGANIC GENERATION OF CAPITAL

CET1 solvency ratio **10.9%*** +60bp vs. 31.12.14

4.0% +40bp vs. 31.12.14 Leverage ratio

* Solvency ratio as at 31.12.15: fully-loaded Basel 3 common equity Tier 1

2014-2016 PLAN WELL ON TRACK

REVENUES

2013 **+11.8%** 2015

GEOGRAPHIES
objectives of the plan already achieved

- Asia-Pacific revenues of €3.2bn in 2015
- CIB North America revenues of €2.2bn in 2015

BNP PARIBAS PUBLISHES ITS 2015 ANNUAL RESULTS

BNP PARIBAS

The bank for a changing world